



Yuexiu Property Monthly Update

Issue 4 2015

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I. Operating Data (Unaudited)

**Contracted Sales Value Grew 15% Year-on-Year to RMB1.39 billion in March
Aggregate Contracted Sales Value Reached RMB3.894 billion
from January to March 2015**

For the month of March 2015, Yuexiu Property Company Limited (“Yuexiu Property” or the “Company”) (HKEx Stock Code: 00123) registered contracted sales (“contracted sales” included contracted sales by joint venture projects) value of approximately RMB1.39 billion, representing a year-on-year increase of 15% and a month-on-month increase of 94%. Contracted sales gross floor area (“GFA”) amounted to approximately 135,500 sq.m., representing a year-on-year increase of 56% and a month-on-month increase of 146%.

For January to March 2015, the aggregate contracted sales value amounted to approximately RMB3.894 billion, representing a year-on-year decrease of 11%. The corresponding contracted sales GFA amounted to 363,800 sq.m., representing a year-on-year increase of 3%. The aggregate contracted sales value accounted for approximately 16% of the 2015 sales target of RMB24.8 billion. According to the Company’s project launch schedule for 2015, the contracted sales performance for the period from January to March 2015 was in line with the expectation of the management.

II. Other News

Yuexiu Property Won “Best Investor Relations Company” Award

Recently, Yuexiu Property was given the “2015 Asian Excellence Award – Best Investor Relations Company” by Corporate Governance Asia magazine, which is a testimony of the recognition from the capital market to the Company’s investor relations efforts. Corporate Governance Asia is an authoritative corporate governance publication in the Asia region. The Asian Excellence Awards are organized by Corporate Governance Asia and seek to recognize outstanding enterprises in the areas of investor relations, business ethics, corporate social responsibility, environmental responsibility and financial performance. Winning enterprises are selected through a rigorous process based on combined scores from readers-submitted data and interviews with investors, analysts, fund managers, industry practitioners and Board members. The Awards have been held successfully for four years, and attract entries from over 1,000 enterprises in the Asia region every year.

**Yuexiu Property Received
“Best Investor Relations Company”
Award**



III. Project Introduction

Wuhan International Financial City

Wuhan International Financial City (武漢國際金融匯) is located at the center of Wuhan City, Hubei Province, which is surrounded by Jiefang Avenue, Xinhua Road, Jingwu 4th Road, Jingwu East Road, Jiangnan North Road and Jingwu 1st Road. The business circle in which the project located is in the traditional commercial core zone of Wuhan, and is surrounded by premium office buildings and retail shopping mall complexes, creating a bustling business atmosphere. Meanwhile, it is in close proximity to the Zhongshan Park and Xunli Men stations of the Wuhan Metro Line No.2, and is also near Zhongshan Park and Sports Centre, with well-equipped facilities. It plans to construct a city complex mainly housing the commercial streets, luxury hotels, high-end office buildings and residential units, aiming to become a new landmark of premium properties in Wuhan. The products in the first phase are expected to be launched in 2015.

Wuhan Starry Emperor

Wuhan Starry Emperor (武漢星匯君泊) is located in the Jiangnan District of Wuhan City, Hubei Province. It consists of four office towers with height of 100 to 140 metres, 2-storey and 3-storey commercial podiums and sixteen 10 to 32-storey residential buildings. The project is located adjacent to Tazi Lake, the largest city lake in the Hankou District. With clear water and a scenic environment, the setting is ideal for living. The project is highly accessible as it is only a 10-minute drive from Wuhan's downtown and is close to Line 8 of Wuhan Metro, which is currently under construction. Furthermore, there are comprehensive facilities in the surrounding areas of the project, including schools, hospitals and large-scale supermarkets. In 2014, the project recorded contracted sales values of approximately RMB1.5 billion in total.

Wuhan International Financial City



Wuhan Starry Emperor



Research Report on Yuexiu Property Issued by BOCI

IV. Recent Research Reports

| Date of Report | Broker |
|----------------|--------------------|
| 2015-03-11 | Kim Eng |
| 2015-03-02 | BOCI |
| 2015-03-02 | Citi |
| 2015-03-02 | BOCOM |
| 2015-03-02 | Mizuho |
| 2015-03-02 | DBS Vickers |
| 2015-03-02 | Kim Eng |
| 2015-03-02 | Morgan Stanley |
| 2014-12-17 | BOCOM |
| 2014-11-26 | Citi |
| 2014-11-25 | Standard Chartered |
| 2014-11-25 | Kim Eng |
| 2014-11-10 | DBS Vickers |



V. Recent Investor and Media Events

| Event | Date | Location |
|---|---------------|-----------|
| The 2015 Asian Excellence Award Awarding Ceremony | 2015-04-10 | Hong Kong |
| Yuexiu Property 2014 Annual Results Roadshow | 2015-03-05~06 | Singapore |
| Yuexiu Property 2014 Annual Results Roadshow | 2015-03-02 | Hong Kong |
| Yuexiu Property 2014 Annual Results Announcement | 2015-02-27 | Hong Kong |
| Barclays 2015 China Property Day | 2015-01-07 | Hong Kong |
| The Asset Corporate Awards 2014 Awarding Ceremony | 2014-12-11 | Hong Kong |
| Industrial Securities Annual Strategy Conference | 2014-11-28 | Shenzhen |
| Goldman Sachs Greater China CEO Summit | 2014-11-17 | Hong Kong |
| Morgan Stanley Annual Asia Pacific Summit | 2014-11-12 | Singapore |
| Kim Eng InvestAsia Conference | 2014-11-04 | U.S. |
| Citi Investor Conference 2014 | 2014-11-04 | Macau |
| Standard Chartered Bond Investor Roadshow | 2014-09-18 | Hong Kong |
| Yuexiu Property Rights Issue Investor Conference Call | 2014-09-04 | Hong Kong |

VI. Upcoming Investor and Media Events

| Event | Date | Location |
|--------------------------------------|---------------|-----------|
| Macquarie Greater China Conference | 2015-05-04~06 | Hong Kong |
| Morgan Stanley China Summit | 2015-05-27~29 | Beijing |
| J.P. Morgan Global China Summit 2015 | 2015-06-01~03 | Beijing |

About Yuexiu Property

Yuexiu Property Company Limited (HKEx Stock Code: 00123) was listed in Hong Kong in December 1992. The Company's main business is property development and investment with its operations mainly concentrated in the Guangzhou area. It is gradually expanding its business to Pearl River Delta, and branching out to select locations in the Yangtze River Delta, Bohai Rim Economic Zone and Central Region. As of 31 December 2014, the Company's combined GFA of properties under development and undeveloped properties was approximately 14.31 million sq.m..

Disclaimer

The Company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

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