



Yuexiu Property Monthly Update

Issue 5, 2017

I. Operating Data (Unaudited)

Contracted Sales Value Reached RMB 2.29 billion in May 2017

Yuexiu Property Company Limited (“Yuexiu Property” or the “Company”) (HKEx Stock Code: 00123) registered contracted sales value of approximately RMB2.29 billion, representing a year-on-year increase of approximately 8%. The corresponding gross floor area (“GFA”) sold amounted to approximately 185,000 sq.m., representing a year-on-year increase of approximately 6%.

The value of the aggregate contracted sales of the Company for the period from January to May 2017 amounted to approximately RMB15.15 billion, representing a year-on-year increase of approximately 12%. The corresponding GFA of aggregate contracted sales amounted to approximately 979,000 sq.m., representing a year-on-year decrease of approximately 22%. The value of the aggregate contracted sales accounted for approximately 46% of the 2017 contracted sales target of RMB33.0 billion.

As at 31 May 2017, the value of preliminary sales (the formal sales contracts to be entered into soon) was approximately RMB1.39 billion and the GFA of the preliminary sales was approximately 82,000 sq.m.. If the contracted sales are aggregated with the preliminary sales, the total value of sales and the total corresponding GFA sold was approximately RMB16.53 billion and approximately 1,062,000 sq.m., respectively.

II. Other News

Yuexiu Property Wins “Best IR Award”

On 31 May, the Hong Kong Investor Relations Association (HKIRA) held a grand award ceremony in Hong Kong. Yuexiu Property was awarded the “Best IR in Corporate Transaction (Mid Cap)” honor. This is the first time for Yuexiu Property to win such an honor. The receipt of the honor proved the high degree of recognition of capital markets towards the Company’s investor relations efforts under the serious attention and personal involvement of the senior management, which will facilitate the promotion of the Company’s visibility and reputation in capital markets.

Yuexiu Property Wins “Best IR Award”



In recent years, Yuexiu Property continued to improve investor relations work. On the one hand, the Company has maintained regular and smooth communication with capital markets, further enhancing the public awareness and influence of the Company in domestic and overseas capital markets. On the other hand, the Company's IR work has also served for significant capital operations of the Company. The Company conducted active communication with investors and analysts before Yuexiu Property acquired the Nansha Phase 10 Land parcel from its parent company in 2016. The resolution was eventually approved with 99% supporting votes and won high levels of attention and appreciation from capital markets.

HKIRA is a professional association comprising investor relations practitioners and corporate officers responsible for communications between corporate management and the investment community. Established by HKIRA in 2015, the "HKIRA Investor Relations Awards" was designed to recognize companies and individuals who have made up the dynamic IR and finance industries in Hong Kong, and initiate the IR Awards as the industry benchmark for high standard of excellence in investor relations by individuals and listed companies. The selection process of awards is very stringent, as investment professionals including analysts and fund managers are invited to an online voting to ensure fairness and impartiality. The fact that Yuexiu Property stood out amidst a number of listed companies taking part in the appraisal has proved the solid foundation and good reputation of the Company's investor relations efforts in the Hong Kong capital market.

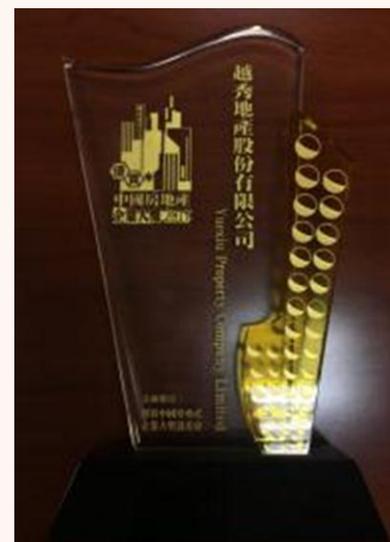
Yuexiu Property Wins "China Property Award of Supreme Excellence"

On 12 June, the award presentation ceremony of "China Property Award of Supreme Excellence 2017" has been held in Hong Kong. Yuexiu Property has won the "China Property Award of Supreme Excellence" award, which has proven that Yuexiu Property has won recognition from the capital market for its excellent performance.

Yuexiu Property has been listed in Hong Kong for more than 20 years. In recent years, the Company focused on the 3 core regions of the Pearl River Delta, Yangtze River Delta and Central China. Leveraging the parent group's resource advantages and state-owned enterprise resource platform advantages, the Company co-developed the residential development and commercial operation businesses and constantly improving delicacy management. In this way, the Company is steadily achieving the strategic development goals of turning more optimized and strengthened.

The judging panel of "China Property Award of Supreme Excellence 2017" consisted of The Hong Kong Institute of Financial Analysts and Professional Commentators Limited and a number of seasoned stock commentators and financial experts from Hong Kong and mainland China. The criteria used for deciding on the winners are the candidates' business performance, company prospects, corporate governance, project execution, brand image in the market and corporate social responsibility. The award praises the outstanding performance of the best real estate firms as well as their contributions to economic prosperity of Hong Kong and mainland China.

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III. Recent Research Reports

Date of Report	Broker	Date of Report	Broker
2017-06-09	BOCOM	2017-05-08	Credit Suisse
2017-06-01	CCBI	2017-03-28	Daiwa
2017-05-12	Macquarie	2017-03-20	BOCI
2017-05-10	UOB Kay Hian	2017-02-24	DBS

IV. Recent Investor and Media Events

Event	Date	Location
Yuexiu Property Reverse Roadshow	2017-06-13	Guangzhou
Yuexiu Property Annual General Meeting	2017-06-06	Hong Kong
J.P. Morgan Global China Summit	2017-06-05	Beijing
Stock Commentators Site-Visiting	2017-06-02	Qingdao
Morgan Stanley Third Annual China Summit	2017-06-01	Beijing

V. Upcoming Investors and Media Events

Event	Date	Location
Citi's Asia Pacific Property Conference	2017-06-22	Hong Kong

About Yuexiu Property

Yuexiu Property Company Limited (HKEx Stock Code: 00123) was listed in Hong Kong in December 1992. The Company's main business is property development and investment with its operations mainly concentrated in the Guangzhou area and expanded into Pearl River Delta, Yangtze River Delta, Pan-Bohai Rim and Central Region. As of 23 February 2017, the Company's total GFA of properties under development and undeveloped properties was approximately 14.62 million sq.m..

Disclaimer

The company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

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