



# Yuexiu Property Monthly Update

Issue 4, 2017

## I. Operating Data (Unaudited)

### Contracted Sales Value Reached RMB 3.84 billion in April 2017 With 42% Year-on-Year Growth

Yuexiu Property Company Limited (“Yuexiu Property” or the “Company”) (HKEx Stock Code: 00123) registered contracted sales value of approximately RMB3.84 billion in April 2017, representing a year-on-year increase of approximately 42%. The corresponding gross floor area (“GFA”) sold amounted to approximately 243,000 sq.m., representing a year-on-year increase of approximately 13%.

The value of the aggregate contracted sales of the Company for the period from January to April 2017 amounted to approximately RMB12.86 billion, representing a year-on-year increase of approximately 13%. The corresponding GFA of aggregate contracted sales amounted to approximately 795,000 sq.m., representing a year-on-year decrease of approximately 27%. The value of the aggregate contracted sales accounted for approximately 39% of the 2017 contracted sales target of RMB33 billion.

As at 30 April 2017, the value of preliminary sales (the formal sales contracts to be entered into soon) was approximately RMB1.39 billion and the GFA of the preliminary sales was approximately 82,000 sq.m..

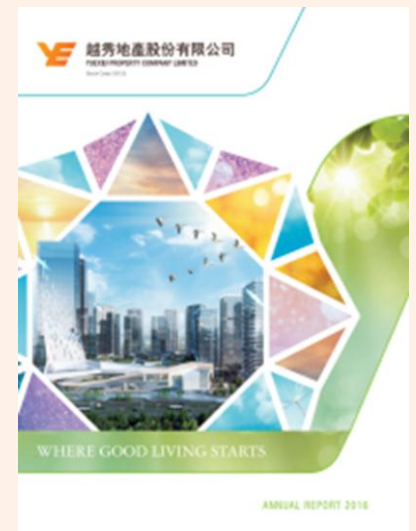
If the contracted sales are aggregated with the preliminary sales, the total value of sales and the total corresponding GFA sold was approximately RMB14.24 billion and approximately 877,000 sq.m., respectively.

## II. Other News

### Notice of Annual General Meeting

The annual general meeting of Yuexiu Property will be held at Plaza III & IV, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Tuesday, 6 June 2017 at 10:30 a.m. For details, please refer to the notice published on HKEx’s website.

### 2016 Annual Report of Yuexiu Property published on HKEx



**FINANCIAL HIGHLIGHTS**

For the year ended 31 December

	2016	2015	2014	2013	2012
<b>Revenue</b>	10,141,448	10,141,448	10,141,448	10,141,448	10,141,448
<b>Profit attributable to equity holders</b>	1,391,116	1,391,116	1,391,116	1,391,116	1,391,116
<b>Basic earnings per share</b>	0.17	0.17	0.17	0.17	0.17
<b>Dividend per share</b>	0.10	0.10	0.10	0.10	0.10

As at 31 December

	2016	2015	2014	2013	2012
<b>Total assets</b>	11,201,004	11,201,004	11,201,004	11,201,004	11,201,004
<b>Total liabilities</b>	10,141,448	10,141,448	10,141,448	10,141,448	10,141,448
<b>Shareholders' equity</b>	1,059,556	1,059,556	1,059,556	1,059,556	1,059,556
<b>Shareholders' equity per share</b>	0.13	0.13	0.13	0.13	0.13

**REVENUE** and **PROFIT** bar charts showing trends from 2012 to 2016.

### III. Project Introduction

#### Guangzhou Yuexiu Greenland Haiyue

Guangzhou Yuexiu Greenland Haiyue (廣州越秀綠地海玥) and Guangzhou Starry Haizhu Bay are both located in the western part of the Haizhu District, Guangzhou, Guangdong Province, adjacent to the Pearl River with abundant resources. There are comprehensive services and facilities provided in the surrounding areas, providing an excellent living environment. The region where the project is situated has been positioned as the “Engine of Haizhu West, and the Harbour of Vitality in Guangzhou and Foshan”. The region shall be developed to become a key production area in Guangzhou, a promenade for quality living in Guangzhou and Foshan, and key service centre in the western coast of Pearl River Delta. Given the apparent locational advantages, there is great development potential. This project is jointly developed by the Group and Greenland Group, a Fortune 500 company, which leverage effectively on the resource advantages and brand names of both the Group and Greenland Group.

#### Jiangmen Xijiang Mansion

Jiangmen Xijiang Mansion (江門西江御府) is located in the densely populated, old town of Jiangmen City, Guangdong Province, with convenient transportation and well-developed urban facilities for education, healthcare, and commerce. Near to the Xijiang River, it is a rare property project which enjoys both a scenic riparian view and an old town’s core resources. Jiangmen Xijiang Mansion is the first jointly-developed project by the Group and Country Garden. Thoroughly utilizing the resources of both sides in the joint venture, the project successfully realized the high turnover strategy of launching for sale in half a year after land acquisition.

#### Wuhan Starry Winking

Wuhan Starry Winking (武漢星匯雲錦) is located at the junction of Jinghan Avenue and Qiaokou Road in the Qiaokou District in Wuhan City, Hubei Province. The location is a core land plot of the “Han River Ecological Business Zone”, which was planned by the Wuhan Municipal Government, linking seamlessly with the No. 1 Light Rail Line of Wuhan, and it takes about 5 minutes to travel to Wuchang District and Hanyang District. The project comprises a grade A office tower which is over 300 meters tall, a top class commercial shopping mall and a number of boutique high-end apartment blocks which are over 130 meters tall. Starry Victoria Shopping Center, the shopping mall of Wuhan Starry Winking, opened in 2015, brings international stylish brands, Chinese and Western cuisines, world-class supermarkets, international cinema and entertainment and leisure facilities under one roof.

#### Guangzhou Yuexiu Greenland Haiyue



#### Jiangmen Xijiang Mansion



#### Wuhan Starry Winking



#### IV. Recent Research Reports

Date of Report	Broker	Date of Report	Broker
2017-05-12	Macquarie	2017-03-28	Daiwa
2017-05-12	BOCOM	2017-03-20	BOCI
2017-05-10	UOB Kay Hian	2017-02-24	DBS
2017-05-08	Credit Suisse	2017-02-23	Mizuho

#### V. Recent Investor and Media Events

Event	Date	Location
Yuexiu Property 2016 Annual Results Roadshow	2017-05-16	Shenzhen
Yuexiu Property 2016 Annual Results Roadshow	2017-05-04	Shanghai
UBS HK/China Property Conference	2017-04-12	Hong Kong

#### VI. Upcoming Investors and Media Events

Event	Date	Location
Morgan Stanley Third Annual China Summit	2017-06-01	Beijing
J.P. Morgan Global China Summit	2017-06-05	Beijing
Citi's Asia Pacific Property Conference	2017-06-22	Hong Kong

##### About Yuexiu Property

Yuexiu Property Company Limited (HKEx Stock Code: 00123) was listed in Hong Kong in December 1992. The Company's main business is property development and investment with its operations mainly concentrated in the Guangzhou area and expanded into Pearl River Delta, Yangtze River Delta, Pan-Bohai Rim and Central Region. As of 23 February 2017, the Company's total GFA of properties under development and undeveloped properties was approximately 14.62 million sq.m..

##### Disclaimer

The company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

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