



# Yuexiu Property Monthly Update

Issue 6, 2016

## I. Operating Data (Unaudited)

### Contracted Sales Value Reached RMB 2.12 billion in May 2016

Yuexiu Property Company Limited (“Yuexiu Property” or the “Company”) (HKEx Stock Code: 00123) registered contracted sales value of approximately RMB2.12 billion for the month of May 2016, representing a year-on-year decrease of approximately 13%. The corresponding gross floor area (“GFA”) sold amounted to approximately 175,000 sq.m., representing a year-on-year decrease of approximately 24%.

The value of the aggregate contracted sales of the Company for the period from January to May 2016 amounted to approximately RMB13.51 billion, representing a year-on-year increase of approximately 66%. The corresponding GFA of aggregate contracted sales amounted to approximately 1,263,000 sq.m., representing a year-on-year increase of approximately 67%. The value of the aggregate contracted sales accounted for approximately 52% of the 2016 contracted sales target of RMB25.8 billion.

As at 31 May 2016, the value of preliminary sales (the formal sales contracts to be entered into soon) was approximately RMB0.76 billion and the GFA of the preliminary sales was approximately 77,000 sq.m. If the contracted sales are aggregated with the preliminary sales, the total value of sales and the total corresponding GFA sold was approximately RMB14.27 billion and approximately 1,340,000 sq.m. respectively.

## II. Other News

### Wuhan Yuexiu Fortune Center Begins Soliciting for Tenancy

The ceremony for commencing tenancy solicitation worldwide for Wuhan Yuexiu Fortune Center was held recently. As the office part of Wuhan Starry Winking, the large-scale commercial complex developed by Yuexiu Property, Wuhan Yuexiu Fortune Center is a 330-meter tall building, the highest building in Wuhan city. The project is located at the junction of Jinghan Avenue and Qiaokou Road in the Qiaokou district. It occupies a core land plot of the “Han River Ecological Business Zone”, a prime location that is accessible by the No.1 Light Rail Line of Wuhan and by a 5-minute drive from Wuchang District and Hanyang District. Wuhan Yuexiu Fortune Center affords a stunning view over the Han River and has facilities of high standards to cater for the needs of the tenants.

### Yuexiu Property Annual General Meeting 2016



### Wuhan Yuexiu Fortune Center Commences Tenancy Solicitation



## Guangzhou Lingnan Hillside Approved by MOHURD as National Exemplary Project of Green Construction

Recently, Guangzhou Lingnan Hillside passed the review by the inspection panel of the Ministry of Housing and Urban-rural Development (MOHURD) and has now officially been approved by the authority as a National Exemplary Project of Green Construction. The project won the recognition for its concept of environment protection and energy saving. The development plan of the project was arrived at after thorough consideration of green technology application and analysis of economic benefits. As a result, the project is able to strike the right balance between economic benefits and environmental protection and energy saving. With effective cost control, the project was aimed at creating a comfortable living environment with energy efficiency and low urban heat island effect for the community. It also features the characteristics of the Lingnan region. Yuexiu Property will build on the success of Lingnan Hillside and continue to promote the use of green construction technology in its other projects.

### III. Project Introduction

#### Jiangmen Xijiang Mansion

Jiangmen Xijiang Mansion is located in the densely populated old town of Jiangmen City, Guangdong Province, with convenient transportation and well-developed urban facilities for education, healthcare, and commerce. Near to the Xijiang River, it is a rare high-value property project which enjoys both a scenic riparian view and an old town's core resources. Jiangmen Xijiang Mansion is the first jointly-developed project by the Group and Country Garden. Thoroughly utilizing the resources of both sides in the joint venture, the project successfully realized the high turnover strategy of launching for sale in half a year after land acquisition.

#### Zhongshan Paradiso Jadin

Located in Dongsheng Town of Zhongshan City, Guangdong Province, Zhongshan Paradiso Jadin is next to Zhongshan's arterial road – the National Highway 105. Modelled on a royal garden, the spacious project is equipped with amenities, including a swimming pool, a fitness club, other leisure facilities and shops which fully satisfy residential, lifestyle, shopping, leisure and entertainment needs. Zhongshan Paradiso Jadin is aimed at bringing quality living to residence.

#### Guangzhou Lingnan Hillside



#### Jiangmen Xijiang Mansion



#### Zhongshan Paradiso Jadin



#### IV. Recent Recent Research Reports on Yuexiu Property

Date of Report	Broker	Date of Report	Broker
2016-06-02	Guangfa Securities	2016-03-29	BOCI
2016-05-31	China Merchants Securities	2016-03-10	DBS Vickers
2016-05-18	Mizuho	2016-03-01	Macquarie
2016-05-16	BOCOM	2016-03-01	UOB Kay Hian

#### V. Recent Investor and Media Events

Event	Date	Location
J.P. Morgan Global China Summit	2016-06-13~14	Beijing
Yuexiu Property Annual General Meeting	2016-06-08	Hong Kong
dbAccess Asia Conference	2016-05-23~24	Singapore
Yuexiu Property General Meeting	2016-05-11	Hong Kong
DBSV Pulse of Asia Conference 2016	2016-04-21	Hong Kong

#### VI. Upcoming Investor and Media Events

Event	Date	Location
Citi's Asia Pacific Property Conference	2016-06-23~24	Hong Kong
Analyst Site-Visiting and Meeting with Management	2016-06-28	Guangzhou

##### About Yuexiu Property

Yuexiu Property Company Limited (HKEx Stock Code: 00123) was listed in Hong Kong in December 1992. The company's main business is property development and investment with its operations mainly concentrated in the Guangzhou area. It is gradually expanding its business to Pearl River Delta, and branching out to select locations in the Yangtze River Delta, Bohai Rim Economic Zone and Central Region. As of 31 December 2015, the company's combined GFA of properties under development and undeveloped properties was approximately 13.69 million sq.m..

##### Disclaimer

The company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

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