



Yuexiu Property Monthly Update

Issue 8, 2017

I. Operating Data (Unaudited)

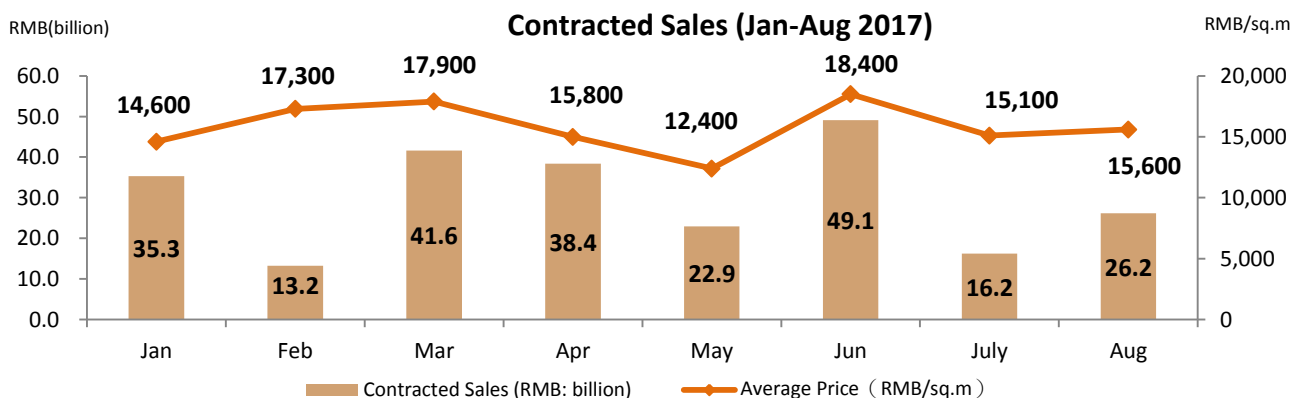
Contracted Sales Value Reached RMB 2.62 billion in August 2017

Yuexiu Property Company Limited (“Yuexiu Property” or the “Company”) (HKEx Stock Code: 00123) registered contracted sales value of approximately RMB2.62 billion, representing a year-on-year increase of approximately 39%. The corresponding gross floor area (“GFA”) sold amounted to approximately 168,000 sq.m., representing a year-on-year increase of approximately 26%.

The value of the aggregate contracted sales of the Company for the period from January to August 2017 amounted to approximately RMB24.29 billion, representing a year-on-year increase of approximately 22%. The corresponding GFA of aggregate contracted sales amounted to approximately 1,521,000 sq.m., representing a year-on-year decrease of approximately 12%. The value of the aggregate contracted sales accounted for approximately 67% of the 2017 contracted sales target of RMB36.0 billion.

As at 31 August 2017, the value of preliminary sales (the formal sales contracts to be entered into soon) was approximately RMB1.86 billion and the GFA of the preliminary sales was approximately 72,000 sq.m.. If the contracted sales are aggregated with the preliminary sales, the total value of sales and the total corresponding GFA sold was approximately RMB26.15 billion and approximately 1,593,000 sq.m., respectively.

The value of the Accumulated Contracted Sales from January to August accounted for approximately 67% of the 2017 contracted sales target of RMB36 billion.



II. Company News

Yuexiu Property's 2016 Annual Report Wins Two ARC Annual Report Awards

Yuexiu Property's 2016 Annual Report has recently won the "ARC Annual Report Awards – Silver Award in Cover Design in the category of Residential Real Estate Development Sector" and "Bronze Award in Traditional Annual Report Design in the category of Commercial Real Estate Development Sector" from the well-known annual report awards organization MerComm Inc., obtained highly recognition of Yuexiu Property's work on its annual report.

The International ARC Annual Report, hailed as "The Oscars for annual reports" by the financial media and the industries, was hosted by MerComm Inc., an American independent awards organization. The International ARC Awards is the world's largest, most recognised and high-quality international annual report awards.

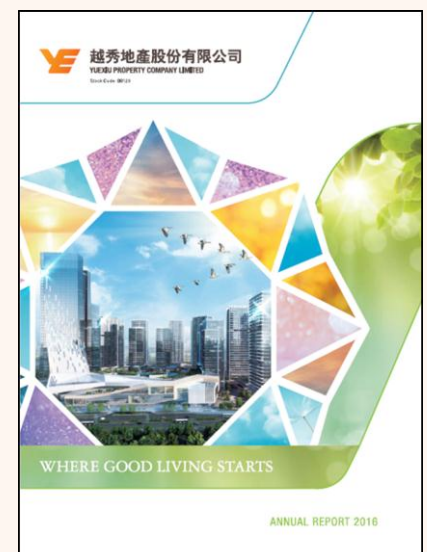
This year, Yuexiu Property's work on the annual report reached a new level. Up to now, Yuexiu Property's 2016 annual report has already won five design awards, including LACP's "Vision Annual Report Design Awards - Bronze Award in the category of Real Estate Sector", IADA's "Annual Report Interior Design Awards - Silver Award in the category of Real Estate Development Sector" and IADA's "Annual Report Cover Design Awards - Bronze Award in the category of Real Estate Development Sector".

Yuexiu Property Acquired Wuhan Economic & Technology Development Zone Land Parcel

Yuexiu Property acquired a parcel of land located at the Economic & Technology Development Zone, Wuhan City, Hubei Province, for a consideration of RMB979,340,000 by way of open tender through its indirect non-wholly-owned subsidiary. The Land Parcel has a total gross floor area of approximately 230,665 sq.m., of which the permissible gross floor area amounts to approximately 160,891 sq.m.. The average land cost based on the total gross floor area amounts to approximately RMB4,200 per sq.m.. Such land parcel is for residential use.

Such land parcel is at Quanli One Road, the Economic & Technology Development Zone, Wuhan City, Hubei Province, and is in close proximity to Houguan Lake with good natural landscape. There are developed educational and medical supporting facilities surrounding such land parcel. Such land parcel enjoys convenient transportation and is near the tram station. The Wuhan Economic & Technology Development Zone, currently dominated by automobile and parts, electrical and electronic appliances industry, is an important congregation area for foreign invested enterprises in the Mainland China and a crucial economic growth pillar of Hubei Province and Wuhan City. As such, the project has obvious locality advantage and great potential for development.

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III. Recent Research Reports

Date of Report	Broker	Date of Report	Broker
2017-09-13	Guangfa Securities	2017-08-21	BOCI
2017-09-11	Daiwa	2017-08-21	DBS
2017-09-11	CCBI	2017-08-19	Mizuho
2017-09-05	Morgan Stanley	2017-08-18	Credit Suisse

IV. Recent Investor and Media Events

Event	Date	Location
Yuexiu Property 2017 Interim Results Roadshow	2017-09-13	Shenzhen
Yuexiu Property 2017 Interim Results Roadshow	2017-08-21	Hong Kong
Yuexiu Property 2017 Interim Results Annouement	2017-08-18	Hong Kong
Citi's Asia Pacific Property Conference	2017-06-22	Hong Kong

V. Upcoming Investor and Media Events

Event	Date	Location
Yuexiu Property 2017 Interim Results Roadshow	2017-09-19	Singapore
Citi China Investor Conference	2017-10-31	Macau
Daiwa Investment Conference (Hong Kong) 2017	2017-11-07~10	Hong Kong
Morgan Stanley Annual China Summit	2017-11-15~17	Singapore

About Yuexiu Property

Yuexiu Property Company Limited (HKEx Stock Code: 00123) was listed in Hong Kong in December 1992. The Company's main business is property development and investment with its operations mainly concentrated in the Guangzhou area and expanded into Pearl River Delta, Yangtze River Delta, Pan-Bohai Rim and Central Region. As of 18 August 2017, the Company's total GFA of properties under development and undeveloped properties was approximately 15.03 million sq.m..

Disclaimer

The company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

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