



Yuexiu Property Monthly Update

Issue 10, 2017

I. Operating Data (Unaudited)

Contracted Sales Value Reached RMB 3.98 billion in November 2017

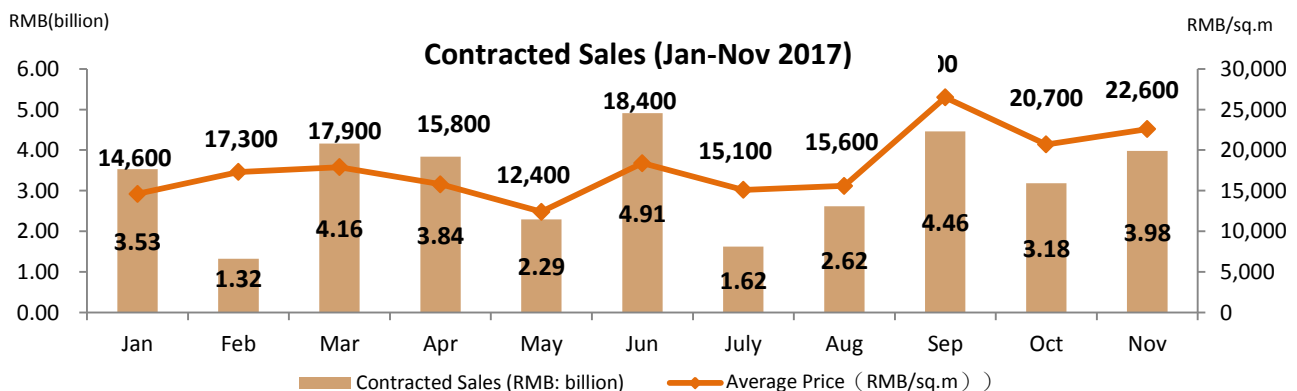
Yuexiu Property Company Limited (“Yuexiu Property” or the “Company”) (HKEx Stock Code: 00123) registered contracted sales value of approximately RMB3.98 billion for the month of November 2017, representing a year-on-year increase of approximately 98%. The corresponding gross floor area (“GFA”) sold amounted to approximately 176,000 sq.m., representing a year-on-year increase of approximately 44%.

The value of the aggregate contracted sales of the Company for the period from January to November 2017 amounted to approximately RMB35.91 billion, representing a year-on-year increase of approximately 34%. The corresponding GFA of aggregate contracted sales amounted to approximately 2,019,000 sq.m., representing a year-on-year decrease of approximately 7%. The value of the aggregate contracted sales accounted for approximately 99.7% of the 2017 contracted sales target of RMB36.0 billion.

As at 30 November 2017, the value of preliminary sales (the formal sales contracts to be entered into soon) was approximately RMB710 million and the GFA of the preliminary sales was approximately 33,000 sq.m..

If the contracted sales are aggregated with the preliminary sales, the total value of sales and the total corresponding GFA sold was approximately RMB36.62 billion and approximately 2,051,000 sq.m., respectively.

Yuexiu Property won “Gold Award” of The Asset Corporate Award 2017



II. Company News

Yuexiu Property won “Gold Award” and “Best Initiatives in Social Responsibility” of The Asset Corporate Award 2017

The award ceremony of the Asset Corporate Award 2017 organized by The Asset, a well-known financial magazine in Hong Kong and Asia Region, was held in December 2017. Yuexiu Property Company Limited won the Gold Award and it was the sixth consecutive year that Yuexiu Property won this award, proving that the capital market and communities recognized and appreciated for the Company’s excellent performance over the past year.

Yuexiu Property also received the "Best Initiatives in Social Responsibility for sustainable development strategy" in The Asset Corporate Award 2017. Yuexiu Property has been actively taking social responsibilities. Its achievements in such areas like precise poverty alleviation, community participation, employee care and environmental protection have been affirmed by all stakeholders. In 2017, Yuexiu Property first released the "Environmental, Social and Governance Report" (ESG report) and won the praise from society.

III. Project Introduction

Guangzhou Starry Cullinan

Located at Haiye Road, Zhujiang New Town, CBD in Guangzhou, Guangzhou Starry Cullinan is a 37-storey building. It has a total of 42 units, including 22 units with a GFA of over 300 sq.m. and 20 duplex units with a GFA of over 500 sq.m. This project is located at the core area of the eastern part of Zhujiang New Town. Within its vicinity, there are living and entertainment facilities including the Zhujiang Park, world-class resort hotels, premium restaurants, large shopping malls and premium primary and middle schools. In order to meet the needs of high-end buyers, the project invited HBA, a leader in the premium global luxury hotel design industry, to build super-premium comfortable space and offer private clubs and rooftop swimming pools, making the project a new master piece of the Group’s high-end residential property projects.

Yuexiu Property won “Best Initiatives in Social Responsibility” of The Asset Corporate Award 2017



Guangzhou Starry Cullinan



IV. Recent Research Reports

Date of Report	Broker	Date of Report	Broker
2017-12-10	Morgan Stanley	2017-11-02	DBS
2017-11-29	Credit Suisse	2017-10-25	Daiwa
2017-11-21	Macquarie	2017-09-27	CCBI
2017-11-14	GF SEC	2017-08-21	BOCI

V. Recent Investor and Media Events

Event	Date	Location
China Merchants Securities 2018 Annual Strategy Meeting	2017-11-30	Shenzhen
Industrial Securities 2018 Annual Strategy Meeting	2017-11-29	Shanghai
Morgan Stanley China Summit 2017	2017-11-15	Singapore
Daiwa Investment Conference 2017	2017-11-07	Hong Kong
Citi China Investor Conference	2017-11-01	Macau

About Yuexiu Property

Yuexiu Property Company Limited (HKEx Stock Code: 00123) was listed in Hong Kong in December 1992. The Company's main business is property development and investment with its operations mainly concentrated in the Guangzhou area and expanded into Pearl River Delta, Yangtze River Delta, Pan-Bohai Rim and Central Region. As of 18 August 2017, the Company's total GFA of properties under development and undeveloped properties was approximately 15.03 million sq.m..

Disclaimer

The company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

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