



Yuexiu Property Monthly Update

Issue 5, 2016

I. Operating Data (Unaudited)

Contracted Sales Value Reached RMB 2.71 billion in April 2016 With 49% Year-on-Year Growth

Yuexiu Property Company Limited (HKEx Stock Code: 00123) announced its unaudited contracted sales (“contracted sales” include contracted sales by joint venture projects). For the month of April 2016, the Company registered contracted sales value of approximately RMB2.71 billion, representing a year-on-year increase of 49%. The corresponding gross floor area (“GFA”) sold amounted to approximately 214,000 sq.m., representing a year-on-year increase of 32%.

The value of the aggregate contracted sales of the Company for the period from January to April 2016 amounted to approximately RMB11.39 billion, representing a year-on-year increase of approximately 100%. The corresponding GFA of aggregate contracted sales amounted to approximately 1,089,000 sq.m., representing a year-on-year increase of approximately 107%. The value of the aggregate contracted sales accounted for approximately 44% of the 2016 contracted sales target of RMB25.8 billion.

As at 30 April 2016, the value of preliminary sales (the formal sales contracts to be entered into soon) was approximately RMB1.01 billion and the GFA of the preliminary sales was approximately 101,000 sq.m. If the contracted sales are aggregated with the preliminary sales, the total value of sales and the total corresponding GFA sold was approximately RMB12.40 billion and approximately 1,190,000 sq.m. respectively.

II. Other News

Notice of Annual General Meeting

The annual general meeting of Yuexiu Property will be held at Plaza III & IV, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Wednesday, 8 June 2016 at 10:30 a.m. For details, please refer to the notice published on HKEx’s website.

2015 Annual Report of Yuexiu Property published on HKEx



財務摘要

綜合收益表		截至十二月三十一日止年度				
人民幣千元	2015	2014	2013	2012	2011	2010
營業收入	22,118,877	16,701,730	14,328,875	6,110,244	9,389,036	
毛利	4,888,878	4,138,021	4,156,453	3,857,281	4,584,284	
來自物業發展業務	1,812,888	2,471,255	2,880,343	2,481,824	3,228,888	
其他業務	3,075,990	1,666,766	1,276,110	1,375,457	1,355,396	
來自物業發展業務	1,812,888	2,471,255	2,880,343	2,481,824	3,228,888	



Yuexiu Property and CSCEC 3rd Bureau Reach Consensus on Comprehensive Strategic Cooperation

Recently, Mr. Ou Shao, general manager, operations of Yuexiu Property, has visited the headquarters of the China Construction Third Engineering Bureau Co. Ltd (CSCEC 3rd Bureau) and met with Mr. Chen Huayuan, Chairman of CSCEC 3rd Bureau. They have reached consensus on comprehensive strategic cooperation in land investment and market development based on a strategic framework agreement the two companies had previously signed on development of some projects.

Yuexiu Property and CSCEC 3rd Bureau have been working together in hand for many years in property development in Wuhan, and they have built a number of high-quality property projects. In the meeting, both parties have reached consensus that they would broaden the scope of their cooperation in land investment, complement each other with their respective resources and put trust in each other. The two companies expect to make breakthroughs in the land market through their joint development. They will extend their cooperation in property market development from Wuhan to other cities and regions.

III. Project Introduction

Guangzhou Lingnan Wood

Guangzhou Lingnan Wood lies to the south of Changling Road, Luogang, Guangzhou, and comprised 88 villas and 16 blocks of high-rise buildings which will be jointly developed by the Company and Guangdong Poly Property Development Limited. This project is surrounded by mountains on three sides and boasts a beautiful natural environment. Commercial streets, swimming pools, hospitals and schools are constructed to provide a good living atmosphere. The project is adjacent to Luogang Coach Station, the Xiangxue Station of the Guangzhou Metro Line 6 and the Changping Station of the Guangzhou Metro Line 21 which are under construction, all of which provide convenient traffic. The project is located in the Changlingju International Ecological Living District planned by the Guangzhou Municipal Government, with tremendous development potential.

Guangzhou Yuexiu Poly Aite City

Guangzhou Yuexiu Poly Aite City is jointly developed by the Company and Guangdong Poly Property Development Limited. The project is located at Yunpu Industrial Zone, Luogang District, Guangzhou City, Guangdong Province. The project is highly accessible as it is close to the two arteries, Guangshen Expressway and Guangyuan Expressway. It only takes a 30 minutes' drive to go from the project to the city centre of Tianhe district, Guangzhou. The project is situated in a scenic and pleasant living environment as it is surrounded by natural landscapes with rich resources. There are large residential communities developed by well-known property developers nearby. The area where the project is located has been planned to be Shanshui New Town at the eastern part of Guangzhou, and will become a primary area where the increased population of Guangzhou will be resettled in the future, bringing a good prospect for development.

Yuexiu Property Met with CSCEC 3rd Bureau



Guangzhou Lingnan Wood



Guangzhou Yuexiu Poly Aite City



IV. Recent Recent Research Reports on Yuexiu Property

Date of Report	Broker	Date of Report	Broker
2016-04-18	BOCOM	2016-03-01	Citi
2016-03-29	BOCI	2016-03-01	UOB Kay Hian
2016-03-10	DBS Vickers	2016-02-29	Mizuho
2016-03-01	Macquarie	2016-02-29	Morgan Stanley

V. Recent Investor and Media Events

Event	Date	Location
Yuexiu Property General Meeting	2016-05-11	Hong Kong
DBSV Pulse of Asia Conference 2016	2016-04-21	Hong Kong
Yuexiu Property 2015 Annual Results Roadshow	2016-04-12	Shanghai
Morgan Stanley Hong Kong Investor Summit	2016-03-17	Hong Kong

VI. Upcoming Investor and Media Events

Event	Date	Location
dbAccess Asia Conference	2016-05-23~24	Singapore
Yuexiu Property Annual General Meeting	2016-06-08	Hong Kong
J.P. Morgan Global China Summit	2016-06-13~14	Beijing

About Yuexiu Property

Yuexiu Property Company Limited (HKEx Stock Code: 00123) was listed in Hong Kong in December 1992. The company's main business is property development and investment with its operations mainly concentrated in the Guangzhou area. It is gradually expanding its business to Pearl River Delta, and branching out to select locations in the Yangtze River Delta, Bohai Rim Economic Zone and Central Region. As of 31 December 2015, the company's combined GFA of properties under development and undeveloped properties was approximately 13.69 million sq.m..

Disclaimer

The company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

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