



Yuexiu Property Monthly Update Issue 6 2015



I. Operating Data (Unaudited)

Contracted Sales Value Grew 25% Year-on-Year and 35% Month-on-Month to RMB2.442 billion in May

Aggregate Contracted Sales Value Reached RMB8.151 billion from January to May 2015

Yuexiu Property Company Limited (“Yuexiu Property” or the “Company”) (HKEx Stock Code: 00123) registered contracted sales (“contracted sales” include contracted sales by joint venture projects) value of approximately RMB 2.442 billion for the month of May 2015, representing a year-on-year increase of 25% and a month-on-month increase of 35%. Contracted sales gross floor area (“GFA”) amounted to approximately 229,900 sq.m., representing a year-on-year increase of 44% and a month-on-month increase of 42%.

For January to May 2015, the aggregate contracted sales value amounted to approximately RMB 8.151 billion, representing a year-on-year increase of 9%. The corresponding contracted sales GFA amounted to 756,200 sq.m., representing a year-on-year increase of 29%. The aggregate contracted sales value accounted for approximately 33% of the 2015 sales target of RMB24.8 billion.

From January to May 2015, the aggregate value of contracted sales and preliminary sales (formal sales contracts which are expected to be entered into soon) was approximately RMB 9.490 billion and the GFA of contracted sales and preliminary sales totaled approximately 878,200 sq.m..

According to the Company’ s project launch schedule for 2015, the contracted sales performance for the period from January to May 2015 was in line with the expectation of the management.

II. Other News

Yuexiu Property Held its 2015 Annual General Meeting

Yuexiu Property held its 2015 Annual General Meeting on 26 May 2015. All the proposed resolutions set out in the Notice of Annual General Meeting have been duly passed by the company’s shareholders by way of poll. For the full text of the resolutions and poll results, please refer to the Hong Kong Stock Exchange website.

Yuexiu Property Held its 2015 Annual General Meeting



Yuexiu Property Ranks Among “2015 Top 30 Listed Real Estate Companies in PRC”

On 28 May, “2015 China Real Estate Listed Company Ranking List”, which was jointly introduced by China Real Estate Association, China Real Estate Research Association and China Real Estate Appraisal Center, was officially announced. Yuexiu Property was rated as one of the “2015 Top 30 Listed Property Developers in PRC with Comprehensive Strength”, which highlighted the company’s leading position and influence in the industry.

The selection is based on a thorough appraisal of the comprehensive strengths of listed real estate companies with a scientific, fair, objective and authoritative rating system. The rating helps to promote the development of real estate developers, as well as healthy competition and development of the industry.

III. Project Introduction

Jiangmen Starry Regal Court

Jiangmen Starry Regal Court (江門星匯名庭) is located at the junction of North Ring Road and Huang Zhuang Avenue of Jiangmen City, Guangdong Province. It is adjacent to a site on the southern side where a municipal park has been planned. A municipal administration center will be located on the southern side of the park. There are convenient public transportation and comprehensive facilities in the district, including a bus terminal, a convention and exhibition center, 5-star hotels and a youth palace, etc. The property project adopts a green and modern Australian architectural design, and has been named as the “Exemplary Property Project of Lowest-carbon Urban Living” in Jiangmen. It has also been preliminarily certified as the winner of the Leadership in Energy and Environmental Design (LEED) Gold Prize from the United States, making it an ideal home for first-time buyers and upgraders alike.

IV. Recent Research Reports

Date of Report	Broker
2015-06-12	UOB
2015-06-03	BOCOM
2015-05-18	Morgan Stanley
2015-05-12	Mizuho
2015-04-24	DBS Vickers
2015-03-11	Kim Eng
2015-03-02	BOCI
2015-03-02	Citi
2015-03-02	Mizuho
2015-03-02	DBS Vickers
2015-03-02	Morgan Stanley

Jiangmen Starry Regal Court



Research Report on Yuexiu Property Issued by BOCOM



V. Recent Investor and Media Events

Event	Date	Location
Yuexiu Property 2014 Annual Results Roadshow	2015-05-28~29	Shanghai
Morgan Stanley China Summit	2015-05-27	Beijing
Yuexiu Property 2015 Annual General Meeting	2015-05-26	Hong Kong
Barclays Asia Financial and Property Conference	2015-05-21	Hong Kong
Macquarie Greater China Conference	2015-05-04	Hong Kong
<i>Corporate Governance Asia</i> "The 2015 Asian Excellence Award" Awarding Ceremony	2015-04-10	Hong Kong
Yuexiu Property 2014 Annual Results Roadshow	2015-03-05~06	Singapore
Yuexiu Property 2014 Annual Results Roadshow	2015-03-02	Hong Kong
Yuexiu Property 2014 Annual Results Announcement	2015-02-27	Hong Kong

VI. Upcoming Investor and Media Events

Event	Date	Location
Citi Asia Pacific Property Conference	2015-06-25	Hong Kong
DBSV Pulse of Asia Conference	2015-07-08	Singapore

About Yuexiu Property

Yuexiu Property Company Limited (HKEx Stock Code: 00123) was listed in Hong Kong in December 1992. The Company's main business is property development and investment with its operations mainly concentrated in the Guangzhou area. It is gradually expanding its business to Pearl River Delta, and branching out to select locations in the Yangtze River Delta, Bohai Rim Economic Zone and Central Region. As of 31 December 2014, the Company's combined GFA of properties under development and undeveloped properties was approximately 14.31 million sq.m..

Disclaimer

The Company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

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